



2023-2024 Verification Worksheet for Dependent Student (MVRWSD-#11)

Your 2023-2024 Free Application for Federal Student Aid (FAFSA)/California Dream Act Application was selected for review in a process called verification. The law says that before awarding Federal/State Student Aid, we may ask you to confirm the information you reported on your FAFSA/California Dream Act Application. To verify that you provided correct information the financial aid administrator at your school will compare your FAFSA/California Dream Act Application with the information on this worksheet and with any other required documents. If there are differences, your FAFSA/California Dream Act Application information may need to be corrected. You must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid administrator at your school. Your school may ask for additional information. If you have questions about verification, contact your financial aid administrator as soon as possible so that your financial aid will not be delayed.

A. Student's Information

Form with fields: Last Name, First Name, M.I., Student's ID (10 digits), Street Address (include apt. no.), Date of Birth, City, State, Zip Code, Phone Number (include area code)

B. Student's Family Information

List below the people in your parent(s)' household. Include:

- Yourselves AND your parent(s) (including a stepparent) even if you don't live with your parent(s)
Your parent(s)' other children if your parent(s) will provide more than half of their support from July 1, 2023, through June 30, 2024 or if the other children would be required to provide parental information if they were completing a FAFSA for 2023-2024. Include children who meet either of these standards, even if they do not live with your parent(s)
Include other people only if: they now live with your parent(s) and your parent(s) provide more than 50% of their support and will continue to provide more than 50% of their support from today through June 30, 2024.

Include the name of the college for any household member who will be enrolled at least half time, in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2023, and June 30, 2024.

Table with 6 columns: Full Name, Age, Relationship, Will this person be attending College during 2023-24?, If YES, Name of College:, Enrolled in 6 units or more? (circle answer)

If more space is needed, attach a separate page with your name and Student ID number at the top.

C. Student's Income Information to be Verified. Please check the one correct box in section C that applies

- I, (THE STUDENT) was not employed, had no income to report and did not file a 2021 IRS Tax Return. (IF CHECKED Skip to PAGE 2)
I, (THE STUDENT) filed an IRS Income Tax Return form in 2021 and I have used [or will use] the IRS Data Retrieval Tool in FAFSA on the Web to retrieve and transfer 2021 IRS income information in either the initial FAFSA or when making a correction to the FAFSA. (IF CHECKED Skip to PAGE 2)
I, (THE STUDENT) filed an IRS Income Tax Return form in 2021, but I am unable or choose not to use the IRS Data Retrieval Tool in FAFSA on the Web and I will submit to the Financial Aid Office, a 2021 IRS Tax Return Transcript - not photocopy of the income tax return. To obtain an IRS Tax Return Transcripts go to www.irs.gov/transcripts and click on the "Get Transcripts ONLINE or Get Transcript BY MAIL" link, or call 1-800-908-9946. Make sure you order the "IRS Tax Return Transcripts" only (unless otherwise advised by the Financial Aid office). (IF CHECKED Skip to PAGE 2)
I, (THE STUDENT) was employed in 2021 but did NOT file an IRS Income Tax Return form. I have listed below the names of all of my employers; the amounts earned from each employer in 2021, and have attached copies of all 2021 W-2 forms.

Table with 3 columns: Employer's Name, 2021 TOTAL Amount, W-2 Attached?

D. PARENT’S 2021 Income Information to be Verified – Note: If 2 parents are reported in Section B, report income for both parents

IMPORTANT: In the case of California Dream Act applicant, please include registered domestic partner tax information for parents. In addition, if biological parents live together, tax information for both is to be provided even if they filed separately.

1. TAX RETURN FILERS ---**Check only one box that applies:**

- PARENT(s) has used the IRS Data Retrieval Tool in FAFSA on the Web to transfer 2021 IRS income information into either the initial FAFSA or when making a correction to the FAFSA. **(IF CHECKED Skip to SECTION E)**
- PARENT(s) has not yet used but will use the IRS Data Retrieval Tool in FAFSA on the Web to transfer 2021 IRS income information into either the FAFSA or when making a correction to the FAFSA. **(IF CHECKED Skip to SECTION E)**
- PARENT(s) is unable or chooses not to use the IRS Data Retrieval Tool, and the parent will submit to the Financial Aid Office, a **2021 IRS Tax Return Transcript** –not a photocopy of the income tax return. *To obtain an IRS Tax Return Transcript go to www.irs.gov/transcript and click on the “Get Transcript ONLINE or Get Transcript BY MAIL” link, or call 1-800-908-9946. Make sure you order the “IRS Tax Return Transcript” only (unless otherwise advised by the Financial Aid office).* **(IF CHECKED Skip to SECTION E)**
- Check here if PARENTS are married but filed separately and attach a copy of both parents’ 2021 **IRS tax return transcript**. **(IF CHECKED Skip to SECTION E)**
- Check here if biological or adoptive **PARENTS** are not married but live together.
 - BOTH PARENTS filed separately. Attach a copy of both parents’ **2021 IRS tax return transcript**. (If checked, go to Section E)
 - ONE or BOTH PARENTS were employed in 2021 but did not file a 2021 IRS Tax Return. (If checked, Completed #2 below)
 - BOTH PARENTS were NOT employed in 2021 and did not file a 2021 IRS Tax Return. (If checked, go to section E)
 - Other (explain): _____

2. TAX RETURN NON FILERS---Complete this section **ONLY** if your parent(s) will not file and is(are) not required to file a 2021 income tax return with the IRS. **Check only one box that applies:**

- PARENT(s) was (were) not employed, had no income to report and did not file a 2021 IRS Tax return. **(IF CHECKED Skip to SECTION E)**
- PARENT(s) was (were) employed in 2021 and has listed below the names of all the parent’s employers, the amount earned from each employer in 2021, and attach copies of all 2021 W-2 forms issued. Please submit the 2021 IRS Statement of non-filing (use IRS Form 4506-T to request the document) for every parent whose income was reported on the FAFSA. **(IF CHECKED, complete the chart below, then continue to SECTION E)**

Employer’s Name	2021 TOTAL Amount	W-2 Attached?

E. Certification and Signature

I certify that all of the information reported on this worksheet is complete and correct. The student must sign this worksheet. On parent must sign this worksheet

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student’s Signature

Date

Parent’s Signature

Date