



2023-2024 Verification Worksheet for Independent Student (MVRWSI-#12)

Your 2023-2024 Free Application for Federal Student Aid (FAFSA)/California Dream Act Application was selected for review in a process called verification. The law says that before awarding Federal/State Student Aid, we may ask you to confirm the information you reported on your FAFSA/California Dream Act Application. To verify that you provided correct information the financial aid administrator at your school will compare your FAFSA/California Dream Act Application with the information on this worksheet and with any other required documents. If there are differences, your FAFSA/California Dream Act Application information may need to be corrected. You must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid administrator at your school. Your school may ask for additional information. If you have questions about verification, contact your financial aid administrator as soon as possible so that your financial aid will not be delayed.

A. Independent Student's Information

Form with fields for Last Name, First Name, M.I., Student's ID (10 digit), Street Address (include apt. no.), Date of Birth, City, State, Zip Code, Email Address, Home Phone Number (include area code), and Alternate or Cell Phone Number.

B. Independent Student's Family Information

List below the people in your household. Include:

- Yourselves AND Your Spouse, if you are married.
In the case of California Dream Act applicant, please include registered domestic partner information.
Your children, if any, if you will provide more than 50% of their support from July 1, 2023, through June 30, 2024, or if the child would be required to provide your information if they were completing a FAFSA for 2023-2024. Include children who meet either of these standards, even if they do not live with you.
If you listed any children and both biological parents live together both parents must be included.
Include other people if they now live with you and you provide more than 50% of their support and will continue to provide more than 50% of their support from today through June 30, 2024.

Include the name of the college for any household member who will be enrolled at least half time, in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2023 and June 30, 2024.

Table with 6 columns: Full Name, Age, Relationship, Will this person be attending College during 2023-24? (circle answer), If YES, Name of College, and Enrolled in 6 units or more? (circle answer). Includes a row for 'Self' and several empty rows for other household members.

If more space is needed, attach a separate page with your name and Student ID number at the top. Please also complete reverse side

C. Student/Spouse Income Information to be Verified. Please check the *one* correct box in section C**IMPORTANT:** In the case of California Dream Act applicant, please include registered domestic partner tax information for your partner.

1. I, (*The Student and/or Spouse if married*) was (were) employed and/or filed a 2021 IRS Income Tax Return form. I have used the IRS Data Retrieval Tool in the FAFSA on the Web to retrieve and transfer 2021 IRS income information into either the initial FAFSA or when making a correction to the FAFSA. **(IF CHECKED Skip to section D)**
- I, (*The Student and/or Spouse if married*) was (were) employed and/or filed a 2021 IRS Income Tax Return form. I have NOT yet used the IRS Data Retrieval Tool in the FAFSA on the Web but will use the tool to retrieve and transfer 2021 IRS income information. **(IF CHECKED Skip to section D)**
- I, (*The Student and/or spouse if married*), am unable or choose not to use the IRS Data Retrieval Tool in FAFSA on the Web and I will submit a **2021 IRS Tax Return Transcript** –not a photocopy of the income tax return. *To obtain an IRS Tax return Transcripts go to www.irs.gov/transcript and click on the “Get Transcripts ONLINE or Get Transcript BY MAIL” link, or call 1-800-908-9946. Make sure you order the “IRS Tax Return Transcript” only (unless otherwise advised by the financial aid office).* **(IF CHECKED Skip to section D.)**
- I, the student, and my spouse did NOT file jointly.
- I, the student, and my spouse filed separately and will submit both of our **2021 IRS tax return transcripts (IF CHECKED Skip to section D)**
- I, the Student, DID NOT file but my spouse did file and will submit the **2021 IRS tax return transcripts** [Please explain in *OTHER*]
- I, the student, DID file and will submit my **2021 IRS tax return transcripts** but my spouse DID NOT [Please explain in *OTHER*]
- OTHER* (explain: _____).
(If employed, but did not file 2021 IRS Income Tax Return complete the chart below then continue to section D)
2. I, The Student (and spouse if married) was not employed, had no income to report and did not file a 2021 IRS Tax Return. **(IF CHECKED Skip to section D)**
3. I, The Student (and/or spouse if married) was not required to file a 2021 IRS Tax Return, but was employed in 2021 and have listed below the names of all employers, the amount earned from each employer in 2021. Attach the Verification of Non-filing Letter(s) (form 4506-T) from the IRS and all copies of your, and your spouse’s if married, 2021 W-2 forms issued by your employer(s). **(IF CHECKED, complete the chart below then continue to section D)**
4. Other: (explain: _____).

Employer’s Name	Student or Spouse	2021 TOTAL Amount	W-2 Attached?

D. Certification and Signature

I certify that all of the information reported on this worksheet is complete and correct. The student must sign this worksheet. If married, the spouse’s signature is optional.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student’s Signature_____
Date_____
Spouse’s Signature_____
Date